

Profit or Loss Highlights (Rp bn)	1H26	1H25	Δ
Sales	2,690	2,321	16%
Gross Profit	863	926	(7%)
Gross Profit Margin	32%	40%	
Operating Profit	918	715	28%
Operating Profit Margin	34%	31%	
Profit for the Period	890	714	25%
Attributable Profit	891	714	25%
Attributable Profit Margin	33%	31%	
Profit per Share ⁽¹⁾ (In Rp)	131	105	25%
Core Profit ⁽²⁾	806	791	2%
EBITDA ⁽³⁾	1,084	989	10%
EBITDA ⁽³⁾ Margin	40%	43%	

(1) Calculated based on weighted average number of ordinary shares for basic earning per share (number of shares)

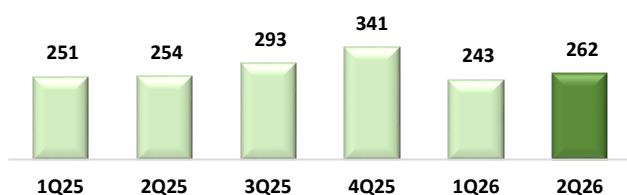
(2) Profit for the period before effects of forex gains/(losses), changes in fair value of biological assets, expected interest rate amortization of plasma receivables and other non-recurring items

(3) Profit before income tax - finance income + finance costs + depreciation and amortization expenses ± changes in fair value of biological assets ± other non-recurring items

Financial Position Highlights (Rp bn)	30 Jun 2026	31 Dec 2025
TOTAL ASSETS	16,295	15,540
Cash & Cash Equivalents	8,372	7,597
TOTAL LIABILITIES	1,977	1,544
TOTAL EQUITY	14,318	13,996

Oil Palm Production Highlights ('000 MT)	1H26	1H25	Δ
FFB	610	609	0%
FFB Nucleus	505	505	(0%)
FFB External	105	104	1%
CPO (Crude Palm Oil)	136	130	5%
CPO Extraction Rate (%)	22.4	21.7	
PK (Palm Kernel)	37	37	(1%)
PK Extraction Rate (%)	6.0	6.1	

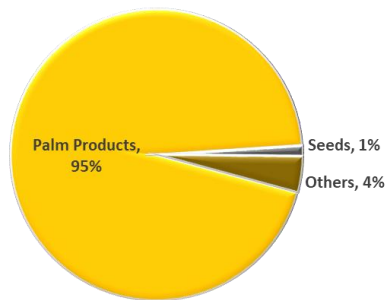
FFB Nucleus Production (in '000 MT)



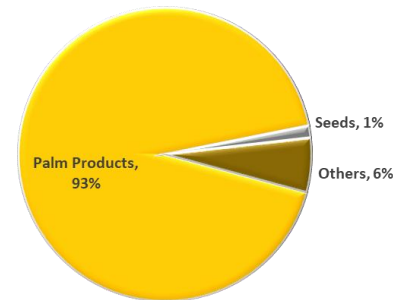
Highlights:

- In 1H2026, FFB nucleus production relatively flat yoy. However, CPO production increased 5% yoy to 136 thousand tonnes as a result of higher CPO extraction rate and higher FFB from external.
- Lonsum's sales rose 16% yoy to Rp2.69 trillion mainly due to higher sales volumes and average selling prices of palm products.
- In 1H2026, gross profit reached Rp863 billion, operating profit increased 28% yoy to Rp918 billion and profit for the period attributable to owners of the parent increased 25% yoy to Rp891 billion.

1H26 Sales Mix
Rp2,690 billion



1H25 Sales Mix
Rp2,321 billion

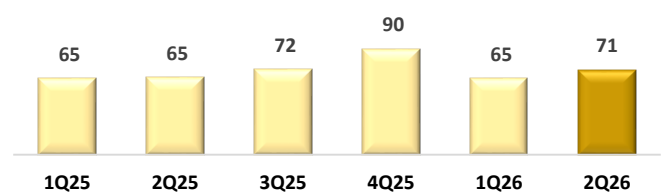


Sales Volume ('000 MT)	1H26	1H25	Δ
CPO	141	116	21%
PK Products - PK, PKO, PKE	37	37	(2%)

Nucleus Planted Area (hectares)	30 Jun 2026
Total Planted Area	109,258
Oil Palm	89,559
Rubber	15,717
Other Crops	3,982

All figures shown in this page are subject to rounding effect

CPO Production (in '000 MT)



Ikhtisar:

- Pada 1H2026, produksi TBS inti relatif sama yoy. Namun demikian, produksi CPO naik 5% yoy menjadi 136 ribu ton yang disebabkan oleh kenaikan tingkat ekstraksi CPO dan kenaikan TBS dari eksternal.
- Penjualan Lonsum naik 16% yoy menjadi Rp2,69 triliun terutama seiring kenaikan volume penjualan dan harga jual rata-rata produk sawit.
- Pada 1H2026, laba bruto mencapai Rp863 miliar, laba usaha naik 28% yoy menjadi Rp918 miliar dan laba periode berjalan yang dapat diatribusikan kepada pemilik entitas induk naik 25% yoy menjadi Rp891 miliar.